



**SG FINSE ₹VE**

**SG Finserve Limited**

June 07, 2024

**BSE Limited**

Department of Corporate Services – Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**SCRIP CODE: 539199**

Madam/Dear Sirs,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 9,16,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is further to the intimation given by the Company on December 10, 2022 w.r.t. allotment of 73,71,000 Fully Convertible warrants of face value of ₹10/- each and pursuant to members’ approval dated November 27, 2022.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., June 07, 2024 allotted 9,16,000 equity shares of face value of ₹10/- each pursuant to conversion of 9,16,000 warrants, upon receipt of ₹150/- per warrant (being 75% of the issue price of ₹200/- per warrant) aggregating ₹13,74,00,000 /- (Rupees Thirteen Crore Seventy-Four Lakh Only) from the following allottees belonging to “Non-Promoter/Public” Category:

S. No.	Names of Allottee(s)	Number of Warrants held	No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants
1	Mr. Sorabh Dhawan	50,000	50,000
2	Mr. Arun Agarwal	1,50,000	1,50,000
3	Mr. Chakram Kumar Singh	41,000	41,000
4	Mr. Ravindra Kumar	25,000	25,000
5	Mr. Anubhav Gupta	1,50,000	1,50,000
6	Mr. Saket Agarwal	2,50,000	2,50,000
7	Mr. Deepak Kumar	1,50,000	1,50,000
8	Ms. Payal Jain	50,000	50,000
9	Mr. Bhanu Pratap Singh	50,000	50,000
	<b>Total</b>	<b>9,16,000</b>	<b>9,16,000</b>

Consequently, the issued and paid-up capital of the Company stands increased to ₹55,89,50,000/- comprising 5,58,95,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

**SG Finserve Limited (Formerly known as Moongipa Securities Limited)**

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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Kindly take the same on record.

Thanking you,  
Yours truly

**For SG Finserve Limited**  
(Formerly known as Moongipa Securities Limited)

**Ritu Nagpal**  
Company Secretary & Compliance Officer  
M. No.:- A38318

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